

Form 2, Page 2 - 2008

Social Security Number:

[] [] [] [] [] [] [] [] [] []

Column A (for filers joint, separate, or head of household)	Column B (for spouses when filing separately using filing status 3a)

Questions? Call us toll free at (866) 858-2254 or in Helena at 444-6900 or TDD (406) 444-2830 for hearing impaired.

Taxable Income		Payments		Penalties, Interest, and Contributions		Refund	
41	Montana adjusted gross income from line 40.	41		41		41	
42	Deductions (check only one box) <input type="checkbox"/> Standard Deduction (see Worksheet V on page 53). <input type="checkbox"/> Itemized Deductions from Form 2, Schedule III, line 33.	42		42		42	
43	Subtract line 42 from line 41 and enter the result here.	43		43		43	
44	Exemptions (All individuals are entitled to at least one exemption.) Multiply \$2,140 by the number of exemptions on line 6d and enter result here.	44		44		44	
45	Subtract line 44 from line 43 and enter result here. If zero or less, enter zero. This is your taxable income.	45		45		45	
46	Tax from the tax table on page 16 or from Form 2, page 3. If line 45 is zero, enter zero.	46		46		46	
47	2% capital gains tax credit.	47		47		47	
48	Subtract line 47 from line 46 and enter the result here, but not less than zero. This is your resident tax after capital gains tax credit.	48		48		48	
48a	Nonresident, part-year resident tax after capital gains tax credit. Enter here the amount from Form 2, Schedule IV, line 21, but not less than zero.	48a		48a		48a	
49	Tax on lump-sum distributions. Attach federal Form 4972.	49		49		49	
50	Add lines 48 or 48a and 49 and enter the result here. This is your total tax.	50		50		50	
51	Enter the amount from Schedule V, line 24, but do not enter an amount larger than the amount on line 50. This is your total nonrefundable credits.	51		51		51	
52	Recapture tax(es) (see instructions on page 17). Code [] Code []	52		52		52	
53	Add lines 50 and 52, then subtract the amount on line 51 and enter the result here. This is your 2008 tax liability.	53		53		53	
54	Montana income tax withheld. Attach federal Form(s) W-2 and 1099.	54		54		54	
55	Montana mineral royalty tax withheld. Attach Form(s) 1099 and supporting schedule if any.	55		55		55	
56	2008 estimated tax payments and amount applied from your 2007 return.	56		56		56	
57	2008 extension payments from Form EXT-08.	57		57		57	
58	Refundable credits from Form 2, Schedule V, line 30.	58		58		58	
59	If filing an amended return: Payments made with original return.	59		59		59	
60	If filing an amended return: Previously issued refunds.	60		60		60	
61	Add lines 54 through 59. Subtract line 60, enter the result here. This is your total payments.	61		61		61	
62	If line 53 is greater than line 61, subtract line 61 from line 53. This is your tax due.	62		62	1,000	62	
63	If line 61 is greater than line 53, subtract line 53 from line 61 and enter the result here. This is your tax overpaid.	63	400	63		63	
64	Interest on underpayment of estimated taxes (see instructions on page 19).	64		64		64	
65	Late file, late payment penalties and interest (see instructions and table on pages 19 and 20).	65		65		65	
66	Other penalties (see instructions on page 20).	66		66		66	
67	Voluntary check-off contribution programs from Form 2, page 3.	67		67		67	
68	Add lines 64 through 67 and enter the result here. This is the sum of your total penalties, interest and contributions.	68		68		68	
69	If you have tax due (amount on line 62), add lines 62 and 68 OR, if you have a tax overpayment (amount on line 63) and it is less than line 68, subtract line 63 from line 68. Enter the result here. If married filing separately and there are amounts on lines 62 and 63, please see instructions on pages 21 and 22. This is the amount you owe.	69		69	600	69	
Visit our website at mt.gov/revenue to pay by credit card or E-check, or make a check payable to MONTANA DEPARTMENT OF REVENUE							
70	If you have a tax overpayment (amount on line 63) and it is greater than line 68, subtract line 68 from line 63 and enter the result here. This is your overpayment.	70		70		70	
71	Enter the amount on line 70 that you want applied to your 2009 estimated taxes.	71		71		71	
72	Subtract line 71 from line 70 and enter the amount here. This is your refund.	72		72		72	
If you wish to direct deposit your refund, enter your financial institution's ROUTING# and ACCOUNT# below. See instructions.							
ROUTING# [] [] [] [] [] [] [] [] [] []		Please check one box. <input type="checkbox"/> Checking. <input type="checkbox"/> Savings.					
ACCOUNT# [] [] [] [] [] [] [] [] [] []		Name, address and telephone number of paid preparer.					
If applicable, check appropriate box. <input type="checkbox"/> 2/3rd farming gross income.							
Annualized estimated payments.							
Do not mail forms and instructions next year. <input type="checkbox"/> Yes <input type="checkbox"/> No		Preparer SSN, FEIN or PTIN. [] [] [] [] [] [] [] [] [] []					
May the DOR discuss this return with your tax preparer? <input type="checkbox"/> Yes <input type="checkbox"/> No							
Check this box and attach a copy of your federal Form 4868 to receive your Montana extension.							
Your signature is required	Date	Daytime telephone number	Spouse's signature	Date			
x			x				

I declare under penalty of false swearing that the information in this tax return and attachments is true, correct and complete.

- ① taxpayer did NOT receive this refund
 ② taxpayer wrote a check to Montana DOR